



# Southern Family Dental

Dr. Christian E. Duncan, DMD

## Patient Information

Name \_\_\_\_\_ Preferred Name \_\_\_\_\_  Male  Female  
                    First                    MI                    Last  
SS# \_\_\_\_\_ Birth Date \_\_\_\_\_ Status  Single  Married  Child  Divorced  Widowed  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_  
Employer Name & Address \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Spouse or Parent/Guardian's Name \_\_\_\_\_ Birth date: \_\_\_\_\_  
Spouse or Parent/Guardian's Employer \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Other family members seen in our office \_\_\_\_\_  
\*Emergency Contact \_\_\_\_\_ Phone: \_\_\_\_\_

## Account Information - Responsible Financial Party

Person Responsible for Account \_\_\_\_\_  Self  Spouse  Mother  Father  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Best Phone # \_\_\_\_\_ Email \_\_\_\_\_ Birth Date \_\_\_\_\_  
We offer the following payment methods. Please check the option you prefer. **Payment is due in full at time of service.**  
 Cash  Personal Check  Credit Card (all major cards accepted)  Care Credit

## Dental Insurance Information

### Primary Dental Insurance

Insurance Company \_\_\_\_\_ Phone # \_\_\_\_\_ Group No. \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Insured's Employer \_\_\_\_\_  
Insured's SS# or Policy ID# \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

### Secondary Dental Insurance

Insurance Company \_\_\_\_\_ Phone # \_\_\_\_\_ Group No. \_\_\_\_\_  
Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Insured's Employer \_\_\_\_\_  
Insured's SS# or Policy ID# \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I accept full responsibility for all treatment performed by the doctor and dental staff. I authorize the release of any information concerning my (or my dependents') healthcare, advice or treatment provided for the purpose of evaluating and administering insurance claims for benefits or to another dentist. I authorize and request my insurance company to pay directly to Southern Family Dental insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. **I am financially responsible** for payment of all services rendered on my behalf or my dependents.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Notice of Privacy Practices and Acknowledgement

Our Notice of Privacy Practices provides a description of our treatment, payment activities and healthcare operations, of the uses and disclosures we may make of your protected health information (PHI), and of other important matters about your PHI. You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice at any time.

**I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me.** I have been given an opportunity to ask question I may have regarding this notice.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Protected Health Information (PHI)

I authorize the following person(s) to have access to my protected health information.

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

If minor,

Parent/Guardian Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

## Appointments

We value your time so you can expect us to see you at the appointed time and to keep your time spent in our office as short as possible. In return, when you make an appointment with us please be on time since we have reserved our time just for you. Please make every effort not to change your scheduled appointment. If you must change an appointment, please provide us at least **2 working days advanced notification** so that we may use our time to accommodate other patients. Broken and missed appointments create scheduling problems for other patients and our practice. We value your time, please value ours.

## Financial Policy

**Payment is due at time of service.** We file dental insurance as a courtesy to our patients. Any estimated insurance portions, determined by information provided to us, are payable at time of service. To assist you with your dental needs, we provide the following payment options: Cash, Check, All Major Credit Cards and Care Credit Financing. Please feel free to direct any questions to our office staff. A fee of \$25.00 will be charged per returned check.

## Medical History

Patient Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Today's Date \_\_\_\_\_

Please indicate any condition that you **have had in the past** or **have now** by checking those that apply:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Angina / Chest Pain                 | <input type="checkbox"/> Asthma                                | <input type="checkbox"/> Arthritis                       |
| <input type="checkbox"/> Artificial Heart Valve              | <input type="checkbox"/> Emphysema / COPD                      | <input type="checkbox"/> Artificial Joint, Type _____    |
| <input type="checkbox"/> Heart disease or attack, Type _____ | <input type="checkbox"/> Sinus Problems                        |  |
| <input type="checkbox"/> Heart Surgery, Type _____           | <input type="checkbox"/> Tuberculosis (TB)                     | <input type="checkbox"/> Sexually Transmitted Disease    |
| <input type="checkbox"/> Pace Maker                          | <input type="checkbox"/> Breathing Problems, Type _____        | <input type="checkbox"/> HIV/AIDS                        |
| <input type="checkbox"/> High Blood Pressure                 |  | <input type="checkbox"/> Other _____                     |
| <input type="checkbox"/> Irregular Heartbeat (arrhythmia)    | <input type="checkbox"/> Kidney Problems, Type _____           | <input type="checkbox"/> Tobacco Use                     |
| <input type="checkbox"/> Mitral Valve Prolapse               | <input type="checkbox"/> Dialysis                              | <input type="checkbox"/> Drug Addiction (past/present)   |
| <input type="checkbox"/> Rheumatic Fever                     |  | <input type="checkbox"/> Tumor or Cancer, Type _____     |
| <input type="checkbox"/> Heart Disorder (congenital)         | <input type="checkbox"/> Diabetes, Type _____                  | <input type="checkbox"/> Radiation Treatment, When _____ |
| <input type="checkbox"/> Stroke, When _____                  | <input type="checkbox"/> Thyroid Disease/Problems              | <input type="checkbox"/> Chemotherapy, When _____        |
| <input type="checkbox"/> Anemia                              | <input type="checkbox"/> Fainting                              | <b>ALLERGIES:</b>  |
| <input type="checkbox"/> Sickle Cell Disease                 | <input type="checkbox"/> Dizziness                             | <input type="checkbox"/> Aspirin                         |
| <input type="checkbox"/> Excessive bleeding/Blood thinners   | <input type="checkbox"/> Epilepsy/Seizures                     | <input type="checkbox"/> Penicillin                      |
|  | <input type="checkbox"/> Migraine Headaches                    | <input type="checkbox"/> Codeine                         |
| <input type="checkbox"/> Stomach Ulcers                      | <input type="checkbox"/> Anxiety/Nervousness                   | <input type="checkbox"/> Local Anesthetics               |
| <input type="checkbox"/> Acid Reflux                         | <input type="checkbox"/> Psychiatric Treatment/Mental Disorder | <input type="checkbox"/> Latex                           |
| <input type="checkbox"/> Hepatitis, Type _____               | <input type="checkbox"/> Glaucoma                              | <input type="checkbox"/> Epinephrine Sensitivity         |
| <input type="checkbox"/> Liver Disease or Jaundice           | <input type="checkbox"/> Vision problems, Type _____           | <input type="checkbox"/> Other _____                     |
|  | <input type="checkbox"/> Hearing loss                          |  |

Do you have any health problems that were not listed above? Do any of the above need further clarification?

If yes, explain: \_\_\_\_\_

Please list any past surgeries and dates: \_\_\_\_\_

Have you been admitted to a hospital or needed emergency care during the past 2 years?

If yes, explain: \_\_\_\_\_

Have you traveled outside the United States during the past 2 years? If yes, where and when? \_\_\_\_\_

**Women** (please check if applicable):  pregnant  trying to get pregnant  nursing  taking oral contraceptives

Have you ever taken any bisphosphonate medications?  Yes  No  Unsure

If so, when? \_\_\_\_\_ (Brands include Actonel, Boniva, Fosamax, Reclast, Aredia, Didronel, & Zomets)

**Medications** Please list any medications, drugs, or supplements you are currently taking: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

## Dental History

When was your last dental visit? \_\_\_ / \_\_\_ / \_\_\_ How often do you have your teeth cleaned? \_\_\_\_\_

Please indicate any of the following conditions that apply:

- |   |   |
|---|---|
| <input type="checkbox"/> Gums bleeding when brushing    | <input type="checkbox"/> Tooth pain or sensitivity to:                  |
| <input type="checkbox"/> Loose teeth / broken fillings  | <input type="checkbox"/> Biting or Chewing <input type="checkbox"/> Hot |
| <input type="checkbox"/> Frequent dry mouth             | <input type="checkbox"/> Sweets <input type="checkbox"/> Cold           |
| <input type="checkbox"/> Clenching or grinding of teeth | Are you happy with your smile? Y/N                                      |
| <input type="checkbox"/> Clicking or popping jaw joint  |   |
| <input type="checkbox"/> Gag easily                     |   |
| <input type="checkbox"/> Have ever worn braces          |   |
| <input type="checkbox"/> Mouth sores/ulcers/blisters    |   |

